Daily Market Insight

~ Where the market left its footprints

26th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	**24,334.55**	115.50	0.48	-1.78	-6.93
BSE Sensex	**77,656.09**	286.98	0.37	-1.25	-8.84
Bank Nifty	**57,514.20**	-11.75	-0.02	-1.26	-3.68
Nifty Midcap 100	**64,162.90**	345.65	0.54	0.76	5.62
Nifty Smallcap 100	**19,906.60**	-20.15	-0.10	1.62	12.44
S&P 500	**7,677.28**	24.42	0.32	1.01	11.58
DJIA	**53,582.37**	160.02	0.30	0.75	10.41
Nasdaq 100	**29,209.23**	186.05	0.64	1.50	15.14
Nikkei 225	**65,856.43**	328.34	0.50	3.30	27.06
Hang Seng	**25,511.10**	-6.23	-0.02	-1.92	-3.14
ShanghaiCom	**3,889.45**	7.44	0.19	2.09	-3.33

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	**24,334.55**	**57,514.20**
Support	24,188 & 24,126	57,305 & 57,205
Resistance	24,345 & 24,397	57,628 & 57,728

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	13,259.03	11,665.50	**1,593.53**
DII Cash Market	14,280.18	14,049.92	**230.26**

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Adani Enterpris	3110.00	**3.72**	2025.91
Max Healthcare	1016.00	**2.57**	1889.96
Apollo Hospital	8889.00	**2.15**	256.82
Interglobe Avi	5218.00	**2.01**	333.28
Adani Ports	1702.70	**1.83**	1300.54
Top Losers			
HDFC Life	546.70	**-1.13**	2264.81
Cipla	1422.00	**-1.11**	799.24
ONGC	234.00	**-1.08**	12124.08
Coal India	404.00	**-0.71**	8450.05
Hindalco	1051.05	**-0.70**	3495.29

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	89.52	**-2.88**	**47.36**
WTI (USD/bbl)	82.43	**-3.03**	**43.81**
Gold Spot (USD/t oz.)	4,633.15	**-0.41**	**6.94**
USD/INR	95.42	**0.35**	**6.06**
10 Year G-Sec India	6.85	**-0.31**	**4.08**
US 10 Year Bond	4.639	**0.00**	**12.41**

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian shares reversed losses on Tuesday as oil fell to a one-week low, while volatility persisted ahead of the first monthly Nifty 50 derivatives expiry under the new closing-auction system (CAS).

Global

Wall Street's main indexes closed higher, as technology stocks recovered from a selloff ahead of AI heavyweight Nvidia's results, while investors found some relief in drops in oil prices and bond yields.

Japanese stocks recovered on Tuesday, with the Nikkei 225 and Topix both rising 0.5% to 65,856 and 4,094, respectively. The gains came as technology and AI-related shares bounced back after losses in the previous session.

Chinese stocks ended mixed on Tuesday, as weakness in technology shares kept investors cautious. The Shanghai Composite rose 0.19% to 3,889.4, while the Shenzhen Component fell 0.35% to 13,745.9, its lowest level in nearly a month.

Commodities & Currency:

The Indian rupee rose to an over one-week high on Tuesday, supported by a pullback in oil prices, after the currency spent much of the session in a narrow range as central bank intervention kept a firm lid on losses.

Gold eased on Tuesday after touching a more than three-month high earlier in the session, as profit-taking and a firmer dollar curbed gains ahead of US inflation data and remarks from Federal Reserve Chairman Kevin Warsh this week.

News:

Indian sugar mills and refiners are likely to import only about half of the 1 million metric tons of raw sugar the government has allowed duty-free, as falling domestic prices have eroded the profitability of imports, industry officials told Reuters.

Axis Bank, India's third-largest private bank by assets, expects credit growth to expand 300 basis points faster than the industry average in the current fiscal year on strong corporate and retail demand, its chief executive said.

India's Pearl Global is exploring manufacturing opportunities in North Africa and countries like Jordan as the Zara clothing supplier looks to move production closer to European customers and diversify beyond the United States, a top executive said.

Indian economic growth slowed slightly to 7.1% in the April-June quarter, according to a Reuter's poll of economists, on more subdued private investment, though supported by consumer spending and government expenditure.

India is on course for its weakest monsoon in nearly two decades, with rainfall likely to end the season around 15% below the long-term average, the lowest since 2009, two senior weather department sources said.